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OCT 2 8 2002

THOMSON FINANCIAL P

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20 549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6),AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

(L. 1)	
Estimo. 0206261	
SEC USE ONLY	-

Ø 002

Name of Offering (📆 check if this is an amendment and name has changed, and indicate change.)	TO TO COM CO
	RECOSEC
Filing Under (Check box(es) that apply):	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	1086
Name of Iss uer (The Annual Assessment Control of the Assessm
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
Address of Principal Business Operations (Number and Street, City. State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	Marie de Carlos
Brief Description of Business Real-estate holding company which will acquire and lease an ambulatory surgery center.	
Type of Business Organization corporation business trust imited partnership, already formed business trust imited partnership, to be formed countries trust imited partnership, to be formed	a specify): L'Limited Lhability Company
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	14 14

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 774(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SBC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United Smtes to gistered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or hear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

				BASIC IDE	NTD	TICATION DATA				
2. Enter the information r	cquest	ed for the fol	lowing	3:						
· Each promoter of the	i i sau e	r, if the issu	er bas	been organized wit	hin th	ne past five years,				
 Bach beneficial owner 	r havin	ig the power	to vot	e or dispose, or direc	the v	ote or disposition of	10%	or more of	a class	of equity securities of the issuer.
· Each executive office			-		tho ta	te general and mana	ging F	art ners of p	art ner	ship isovers; and
• Each general and m:	nagin	g partner of	partn	ership issuers.						
Check Box(es) has Apply:	1	Promoter		Beneficial Owner	X	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f indiv	idual)								
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5000 Hennessy Blvd.		Promoter	15	Beneficial Owner	64	Executive Officer	3,6	Director		General and/or
			_							Managing Partner
Check Box(es) hat Apply:		Vients								Managing Partner
5000 Hennessy Blvd., Check Box(es) has Apply: Full Name (Last name first, i		•		Sallis II Gossovi Tabler - 1840 Halas II Tip Salbias Niss Sali	er-Jaiatat Sengara II		ال وقايلة و الراقع المارة		alled a left afer De confide af	Managing Fariner

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2 of 9

Promoter Beneficial Owner Executive Officer Director General and/or

Managing Parmer

Check Box(es) hat Apply:

Pull Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

				В.	INFORMA	TION ABO	OUT OFFER	UNG				
I. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes ∑	№		
Answer also in Appendix, Column 2. if filing under ULOE.									···· <u>@</u>	<u>:</u>		
2. What is	2. What is the minimum investment that will be accepted from any individual?									s 5,0	00,00	
3. Does the	e offering	permit io	int own ersl	nip of a sin	ngle unit?						Yes 	No 🔀
												Œ
	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state											
or states	, list the na	ame of the	proket or g	ealer. It m	ore than fiv	e (5) perso	ns to be list or dealer on	ed are asso				
Full Name	(Last name	e first, if in	dividual)									
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box		
Type of Sœurity	Aggregae Offering Price	Amount Already Sold
Debt	SO The second of	S.O.
Equity.	COLUMN TO THE REAL PROPERTY.	Soften
M Common Preferred	P	<u> </u>
Compatible Securities (including warrants)	0 10 20 20 20 20 20 20 20 20 20 20 20 20 20	\$ 0.000000000000000 \$ 0.0000000000000000
Partnership Interests	COLUMN 199	S 0 5 1 7 1 2 1 2 3 3
Partnership Interests Other (Specify LC equity units	\$2,000,000,00	\$ 20,000 do
Total	2.000,000,000	3 20,000.00
Answer also in Appendix, Column 3. if filing under ULOE.	proportion and depart	<u></u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "O" if answer is *none" or "zero."		
	Number	Aggregae Dollar Amount
	Investors	of Purchases
Accredited Investors.	211	\$ 20,000,00
Non-accredited Investors	0.	50
Total (for filings under Rule 504 only)		Sabar Berger
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to daw, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1.		
Type of Offering	Type of Security	Dollar Amount Sold

Rule 504		a sa non-hiji
		S and the property of the second
4 a. Furnish a st atement of all expenses in connection with the insurance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfor Agent's Fees		s it is the same of the same o
Printing and Engraving Costs	· 	\$ 2,017.76
Legal Fees.		S 65,000 00
Accounting Fees		\$ 3,000.00
Engineering Fees		
Sales Commissions (specify finders' fees separately)		s性性思想的
Other Expenses (identify) to be determined.	X	\$ 15,000 to 1

	OFFERINGPRICE, NUMBER OF INVESTORS, EXPENSES AND USBOF	PROCEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C-Question and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted greproceeds to the issuer."	··ss	ş <u>1.912.982.30</u>
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate on check the box to the left of the estimate. The total of the payments listed must equal the adjusted group proceeds to the issuer set forth in response to Part CQuestion 4.b above.	d	
		Payments to Officers Directors, &	Payments to
	Salaries and fees	COLUMN TWO PRODUCT N	Others Street Transport
	Purchase of real estate	\$ 1912982.30	
	Purchase, rental or leasing and installation of machinery and equipment	· 🕒 S	
	Construction or leasing of plant buildings and facilities	. S	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	. S	S STATE
	Repayment of indebtedness	. (F) S	m side it is
	Working capital	· Ps state in the	SHV SHEET
	Working capital Other (specify):	s successions	5 1 1 1 1 1 1 1 1 1 1
		E S	
	Column Totals	№ s <u>1912982:30</u>	E S
	Total Payments Listed (column totals added)	. <u>x 19</u>	12982:30
Г	D. FEDERAL SIGNATURE		1
sig	c issuer has duly caused this nerice to be signed by the undersigned duly authorized person. If this not nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comminformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	ission, upon written	
400	uer (Print or Type) Signature Skins Plaza Medical Acts Development, H. H. C. X. () () (2)	Date 10/8	104
Na	me of Signer (Print or Type) Title of Signer (Print or Type)	AND THE PROPERTY OF THE PARTY O	ra ing diakan sakaban Madaliya pendaban ing
R	Sport C. Davidgo Manageo		

- ATTENTION -

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C.1001.)

E. STATE SIGNATURE			_
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yos	No X	
See Annendix Column 5 for state reconnse			

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (I 7 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date	
Perkins Plaza Medical Arts Development L. L. C.	*CILDONG	100	
Name (Print or Type)	Title (Print or Type)	8	
Robert C. Davidge	Manager		

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PE NDIX					
1	Intend to non-ac investors	Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Acc redited Investors	Am ount	Yes	No	
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	·			APPE	NDIX						
i.	Intend to non-ac investors (Part B-	to sell credited in State	edited offering price Type of investor and State offered in state amount purchased in State			Type of investor and amount purchased in State					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Acc redited Investors	Amount	Ycs	No		
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